

#### PRITIKA ENGINEERING COMPONENTS LIMITED

**Regd. Office:** Plot No. C-94, Phase VII, Industrial Focal Point, S.A.S. Nagar (MOHALI)–160 055 **CIN:** L28999PB2018PLC047462 **Tel.:** 0172-5008900, 5008901

Date: 11<sup>th</sup> September, 2025

To
Department of Corporate Services,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

**NSE Symbol: PRITIKA** 

Sub: Submission of Investor Presentation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Investor Presentation on the overview of the financial position and business operations of the Company for the investors and public at large.

Kindly take the same on your records and oblige.

Thanking you,

Yours truly,

For Pritika Engineering Components Limited

Karan Malhotra

Digitally signed by Karan Malhotra Date: 2025.09.11 13:28:07 +05'30'

Karan Malhotra
Company Secretary

Encl. a/a











# **Pritika Engineering Components Ltd**

Meeta Castings Ltd (subsidiary company)

Pritika Group is largest Manufacturer of Machined Casting in North India also engaged in designing, engineering & casting, machining & sub-assembling of Automotive Components





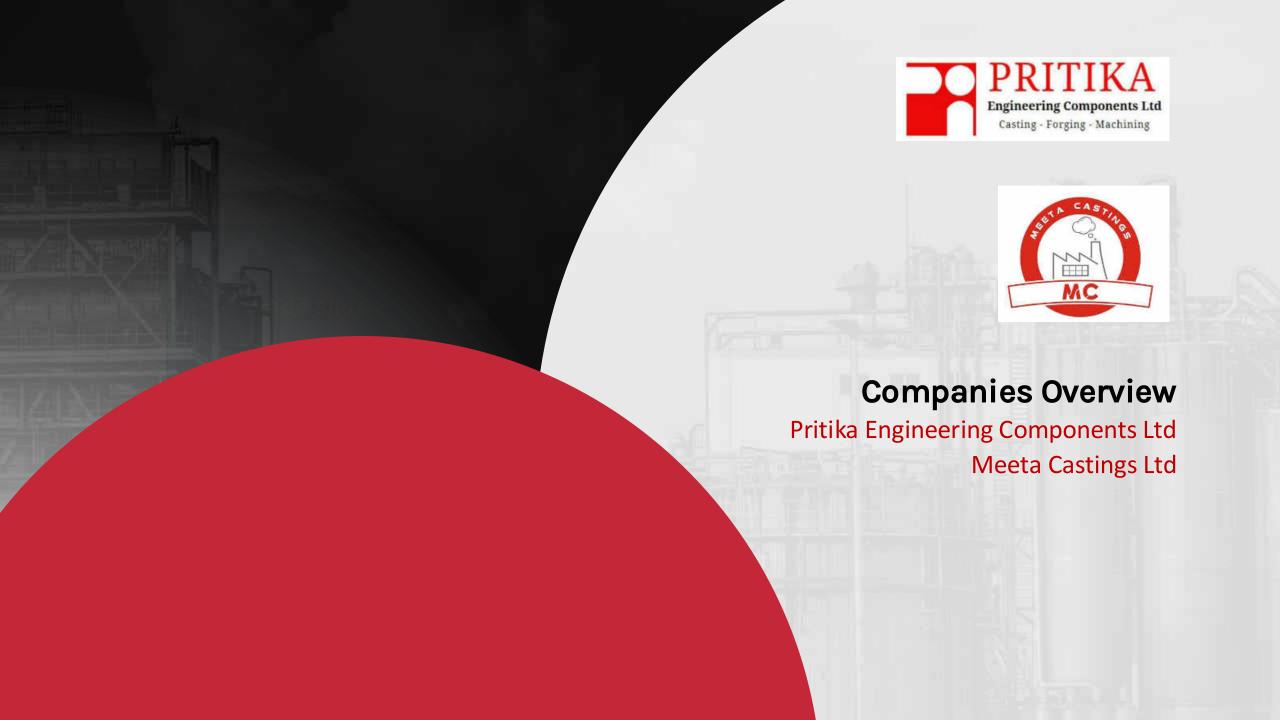












# About Pritika Engineering Components Ltd



Pritika Engineering Components Limited, a subsidiary of Pritika Auto Industries Limited and a key unit of the Pritika Group of Industries, is a leader in manufacturing precision machined components for the tractor and automotive sectors. The company has developed robust in-house design and engineering capabilities, demonstrating a strong track record of innovation across products, technologies, and materials.

The company operates a state-of-the-art manufacturing facility in Hoshiarpur, Punjab, equipped with advanced technologies including a mechanized foundry featuring DISA ARPA 900 & 450, Induction Furnaces, Cold Core Box machines, and a comprehensive machine shop with CNC Horizontal, Vertical Machining Centers, and CNC Vertical Turning Lathes.

Certified under IATF 16949:2016, Pritika Engineering Components Ltd. is committed to lean manufacturing and specializes in producing a wide range of components, including Machined Transmission Housings / Gear Boxes, Machined Front Axle Support, Machined Lift Housings, Machined Front Axle Beam Housings maintaining the Pritika Group's legacy of excellence.

The company got listed on NSE Emerge on 08-12-2022, and is eligible for main board in FY25-26.



52

Years of Group Experience



400+

Workforce



1

States Presence Across India



1

Manufacturing Plant



18,000

**MTPA** 

**Installed Capacity** 

#### **FY25 Standalone**

 ₹ 105.56 Cr
 ₹ 16.03 Cr
 ₹ 5.54 Cr

 Revenue
 EBITDA
 PAT

#### FY25 Consolidated

₹ 117.66 Cr	₹ 18.54 Cr	₹ 5.74 Cr
Revenue	EBITDA	PAT

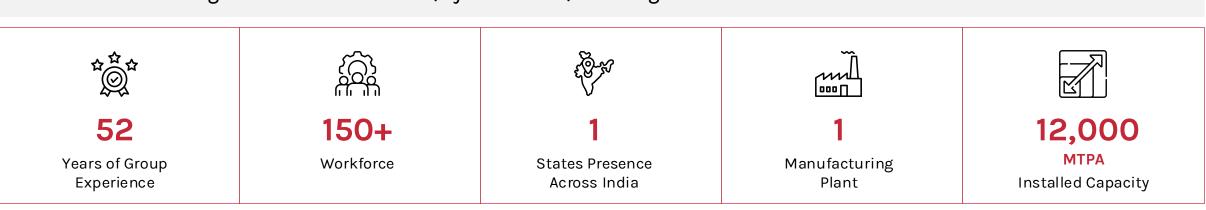
Pritika Engineering Components Ltd. has Acquired approx. 87,000 Sq. Ft Land for Their Expansion Plan in Hoshiarpur.

# **About Meeta Castings Ltd**





- A Subsidiary of Pritika Engineering Components Ltd.
- First company in North India to set up plant with Lost Foam Technology for castings.
- Product ranges from 50 250 Kgs.
- Lost-foam casting (LFC) is a type of evaporative-pattern casting process that is similar to investment casting except foam is used for the pattern instead of wax.
- Manufactures Castings like Case Transmission, Cylinder Block, Mounting Brackets etc.



#### **FY25 Standalone**

₹ 20.74 Cr

₹ 0.30 Cr

Revenue

PAT

# About Pritika Engineering Components Ltd





Pritika Group is largest Manufacturer of Machined
Casting in North India also engaged in designing,
engineering & casting, machining & sub-assembling
of Automotive Components



Niche & Comprehensive
Product Portfolio to cater wider
customers



Long standing core customer base consisting of leading OEMs



Well-Invested in Lost Foam Technology to enhance the production & enhance long-term growth

# Pritika Engineering @ Glance



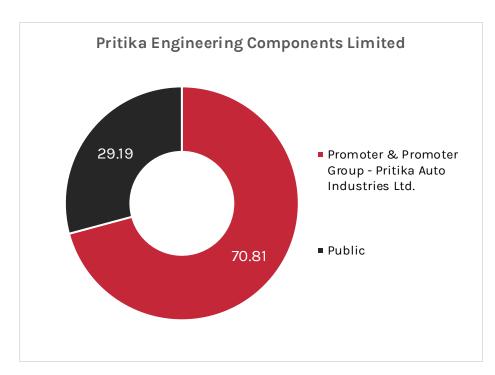


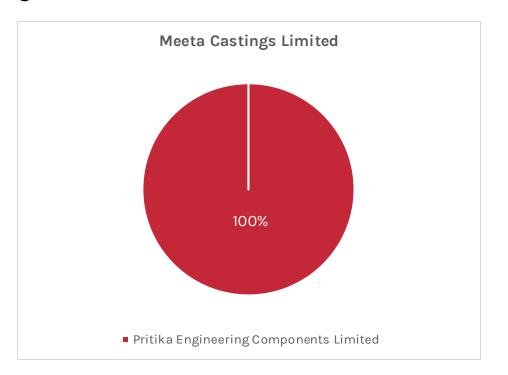
#### **Standalone Figures**

Company Name	FY25 Revenue (₹ in Cr )	FY25 Profit ( ₹ in Cr )
Pritika Engineering Components Limited	105.56	5.54
Meeta Castings Limited	20.74	0.30

#### **Share Holding Pattern**

As on 30-06-2025





### Vision & Mission





- To be first choice among Original Equipment's Manufactures for Machined Castings.
- To be one of the largest producers of Machined Castings in India.
- To expand into Railway, and E-Tractor/Hybrid Tractor components manufacturing

- To produce 1,00,000 MT (annually) machined castings by 2027.
- Creating leadership in process, people development and infrastructure creation.
- To expand into Railway, and E-Tractor/Hybrid Tractor components manufacturing
- Success in above mentioned sectors could almost double Sales & PAT in next 3 years and almost triple Sales & PAT in the next 5 years.

# Pritika Group Transformative Journey





#### 1973-1975

- Company was started by Mr. R. S. Nibber in 1973 as a small unit of forgings for Railways.
- Company established its 1<sup>st</sup> machine shop in Delhi.

#### 1995-1997

- Company has set-up 2<sup>nd</sup> machine shop in Mohali.
- Foundry unit started in Derabassi (Punjab) with a capacity of 3,000 tons per annum in 1997.

#### 1999

- Expanded Foundry capacity by 2,400 tons per annum – Phase I.
- Total Capacity: 5,400 tons per annum.

#### 2015

- Expansion of foundry capacity by 4,800 tons per annum
- Total Capacity: 30,000 tons per annum.

#### 2012

- Expansion of foundry capacity by 4,800 tons per annum
- Total Capacity: 25,200 tons per annum.

#### 2010

- Further foundry capacity expanded by 4,800 tons per annum
- Total Capacity: 20,400 tons per annum.
- 100% Booked by leading OEMs.

#### 2007

- Inaugurated its 1st Integrated Foundry & Machine Shop in Village Bathri (Himachal Pradesh) with 7,800 tons per annum capacity.
- Total Capacity of 15,600 tons per annum

#### 2003

- Additional Foundry capacity by 2,400 tons per annum Phase II.
- Total Capacity: 7,800 tons per annum.

#### 2017-2018

- Increased foundry capacity by 4,800 tons per annum.
- Total installed capacity: 34,800 tons per annum.
- 100% booked by leading OEMs.
- Further increased foundry capacity by 3,200 tons per annum.
- Acquired foundry capacity of 12,000 tons per annum of Amrit Duraparts.

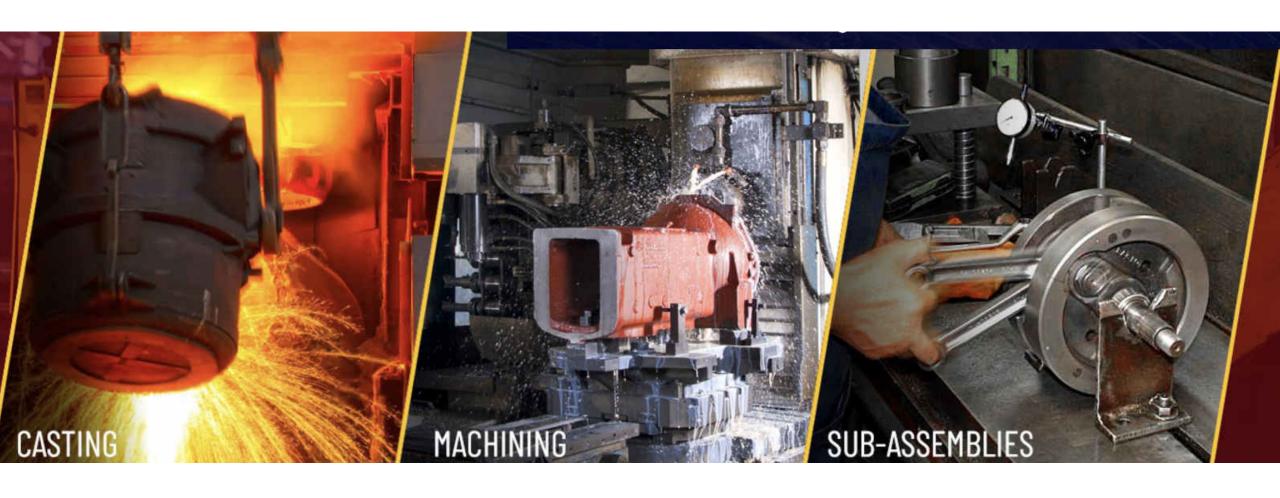
#### 2020-2023

- Won first export order for \$0.5 million from the US, followed by a repeat export order for \$1.5 million.
- Repeat order for axle housing worth ₹ 10 crores per annum.
- · Addition of a new client.
- Successfully completed IPO for subsidiary company, Pritika Engineering Components Ltd.
- Demerged "Automotive/Tractor/Engineering Components Business Undertaking" of Pritika Industries Ltd. (Demerged company) & Merged with Pritika Auto Industries Ltd.

#### 2024

- Increased capacity by 22,000 tons per annum
- Started new plant of foundry with capacity of 12,000 tons per annum with Lost Foam Casting technology.
- Total Group Capacity: 72,000 tons per annum.
- Celebrating 50<sup>th</sup> Golden Jubilee Year





# Optimized Manufacturing Processes for Precision and Quality





#### **Sand Casting**

- This is most important activity, where sand is prepared by adding new sand & additives etc. as per quality parameters.
   The quality of the sand governs the castings finish & controls other sand defects.
- Fully automatic plant is being provided which comprises of Intensive mixers, Knock Out, Sand Cooler, Hopers, Magnetic Separator, Bucket elevator & Conveyor Belt.



#### Sub-Assembly

- Component Fitting: Individual machined parts are assembled into sub-assemblies or units, combining various components into functional groups.
- Functional Testing: Sub-assemblies are tested for operational functionality and performance under real-world conditions to ensure quality.



#### Machining

- Precision Machining: The cast parts undergo machining processes (like CNC turning or milling) to achieve tight tolerances, smooth surfaces, and specific geometries.
- Inspection & Quality Control: Each component is carefully inspected for precision and quality standards to ensure it meets specifications.



#### Engineering

- **Design & Prototyping:** Engineering teams create designs, followed by prototyping to test and validate product performance.
- **Process Optimization:** Continuous refinement of designs and manufacturing processes to improve efficiency, reduce costs, and enhance quality.

# State-Of-The-Art Manufacturing Facilities









Location	Simbli, PB, India
Established	2018
Area	28330 sq m
Plant Capacity in MT/Month	1500 MT/Month
Casting Material	SG, Gray Iron



Location	Simbli, PB, India
Established	2023
Area	7284 sq m
Plant Capacity in MT/Month	1750 MT/Month (Expandable)
Casting Material	SG, Gray Iron

# State-Of-The-Art Manufacturing Facilities















# Pritika Group Awards & Recognitions





AWARDS	YEAR	ORGANIZATION
Best Quality	2001	CII – SIDBI India Engineering Trade Fair
2 <sup>nd</sup> Best Display Award	2005	Centre for International Trade & Industry at Made in Punjab Show
Best Quality Performance	2010-11	Swaraj Engine Ltd.
Award For Casting Commodity	2012	Mahindra & Mahindra Ltd.
Best Supplier	2012	TAFE
Best Kaizen	2013-14	TAFE
Star of Asia Award	2015	Economic Growth Society of India
India's Best Company of the year 2017- Best Automotive Components Manufacturing Company	2017	IBC Info Media Pvt. Ltd.
Award for Corporate Excellence	2018	Make in India Foundation (MIIF)







#### **Our Esteemed Clients**













Swaraj Engines Limited

























#### **Our Esteemed Clients**















Note: Clients are through our flagship company Pritika Auto Industries Ltd.

# Key Strengths of Pritika Group





# Established brand with over BRAND five decades of strength

 Among leading manufacturers of tractor components in India

# Diversified Product offerings

- Manufactures diverse range of products 2 Kgs to 250 Kgs
- Continual expansion of product offerings

# Fully integrated manufacturing set up

- Integrated operations from casting to machining
- "Ready to use" products for OEM's

# Reputed and established management

- Dynamic Experienced Leadership
- Vast experience in Tractor and Auto Components leads to stable & steer business through operational hurdles

# Long standing association with key Customers

- o Escorts 50+ years
- o TAFE 27+ years

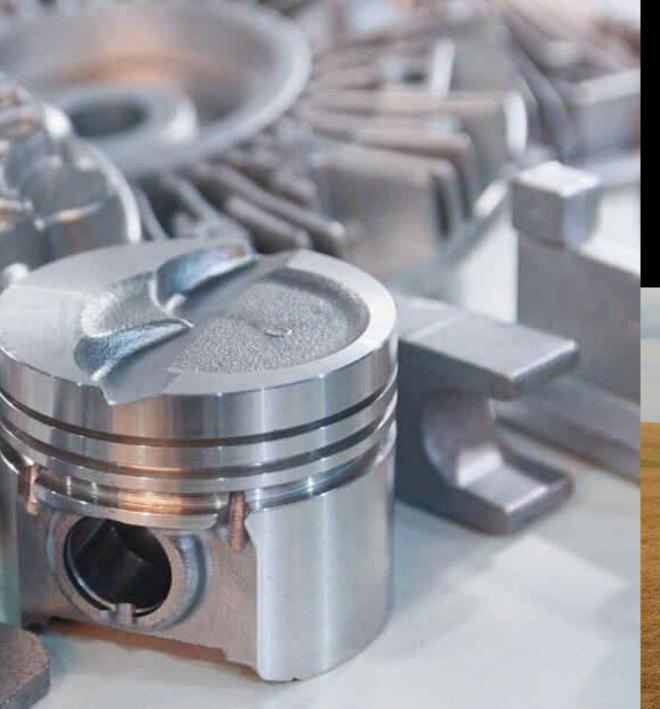
o M&M - 20+ years



# **Notable Developments**



- Pritika Engineering Components Limited is planning the issuance of preferential shares aggregating up to Rs. 50 crore to fund its expansion into railway component manufacturing and its existing business. The company is also focusing to contain its debt.
- Pritika Engineering Components Ltd has Acquired approx. 87,000 Sq. Ft Land for their Expansion Plan in Hoshiarpur.
- Pritika Engineering Components Ltd is strategizing to venture into Railways Components and foray into Defense Components business in future
- Pritika Group is in the process to roll out components for E-Tractors.
- Pritika Engineering Components Ltd registered **900 tons** of sales in July, 2024 recording highest ever sales in the month. It lead to highest ever monthly sales of Pritika Auto Industries Limited on consolidated basis at **3,550 tons**, in July 2024.
- Pritika Engineering's Vision is to almost double Sales & PAT in next 3 years and almost triple Sales & PAT in the next 5 years.
- Pritika Engineering Components Limited Sets New Monthly Dispatch Record with above 1350 Metric Tons in September 2024 and Completes Adoption of New Technology, Shifts Focus to Higher-Weight Products
- Pritika Engineering Components Ltd finalised approx. ₹50 Crore Order from Leading MNC Tractor Manufacturer over next five years.
- Pritika Group started commercial production of Hydraulic Lift Housing & Axle Housing. The total business value of the above said component will be approximately ₹18 Crore per annum. These orders have a long term visibility spanning to over next four to five years.
- Pritika Group started commercial production of Intermediate Housing & Axle Housing. The total business value of the above said component will be approximately ₹11 Crore per annum. These orders have a long term visibility spanning to over next four to five years.
- Pritika Group has commenced commercial production of Housing Beam Centre, the business value will be approximately ₹2.50 Crore per annum
- Pritika Engineering has secured an INR 70 Crore Order which will span over next five years. The order involves the supply of approximately 125 tons per month of new large components designed for Material Handling Equipment.



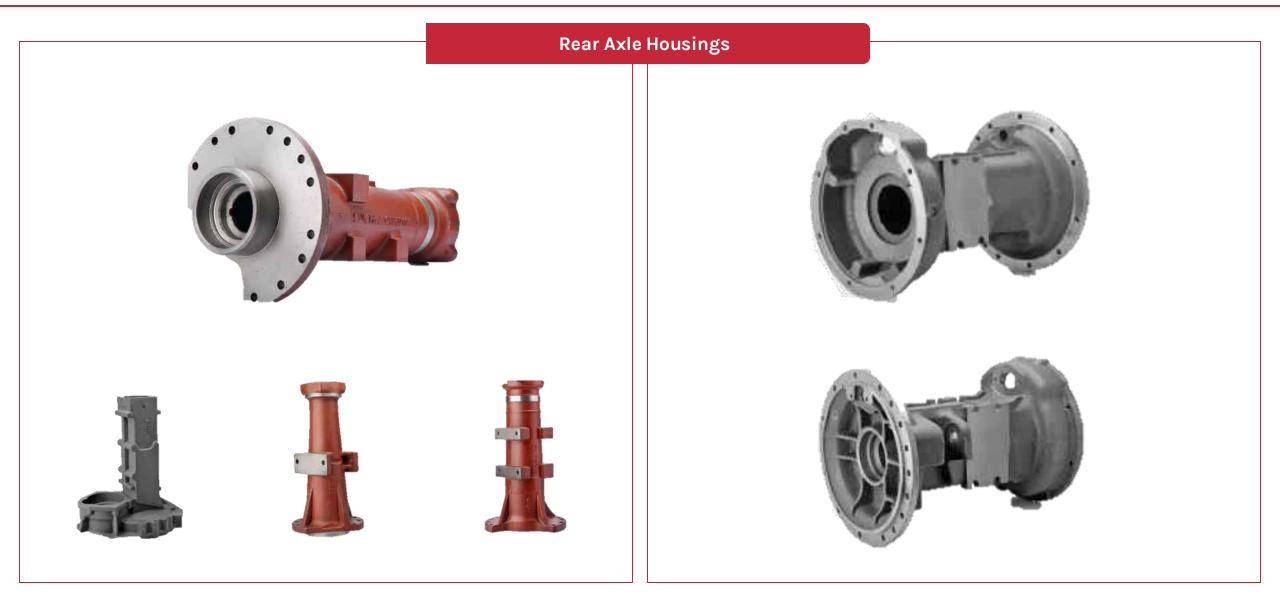


# Product Portfolio



# **Product Portfolio**





# **Product Portfolio**











# **Product Portfolio**















# Path Forward in Railway Segment

### Fueling India's Railway Revolution



#### **Government Vision & Expenditure**

- National Rail Plan 2030 aims to create a world-class railway network by modernizing and expanding infrastructure.
- ₹2.5 lakh crore allocation in the 2023-24 Union Budget for upgrading rail infrastructure, electrification, and safety.
- Focus on sustainability with 100% electrification and renewable energy integration.
- Public-Private Partnerships (PPP) encouraged to boost innovation and investment in railway development.

#### **Opportunities in Railway Components**

- High-speed rail projects drive demand for advanced rolling stock and infrastructure components.
- Electrification initiatives create a need for electrical systems, including traction and power supply solutions.
- Passenger service upgrades require modern amenities, signaling systems, and safety technologies.
- Safety-focused projects generate demand for advanced signaling, control systems, and automatic protection technologies.

#### Pritika Engineering Components Ltd: Strategic Focus

- The company is targeting railway sector growth.
- The company has identified over five components for supply to Indian Railways.
- Approval from RDSO, Ministry of Railways, is required.
- · Engagement with RDSO will begin soon.
- Significant business growth is expected from railway sector orders.

#### **Next Steps**

- · Initiate approval process with RDSO.
- · Develop prototypes and conduct testing
- Expand component portfolio to maximize market share

The Indian government's substantial investment in railway modernization and infrastructure development presents a significant opportunity for component suppliers to contribute to the sector's growth and innovation.

### Railway Business Plan





#### **Market Size:**

Sr. No.	Product Name	Annual Market		
		Units	Unit Price in INR	Total Value
1	Load Sensing Device	50,000-55,000	6,000	33 Cr
2	Air Spring Control Equipment	20,000	1,05,000	210 Cr
3	FIBA	20,000	1,00,000	200 Cr
4	Brake Disc-(OEM+After Market)	1,20,000	70,000	840 Cr

#### **Remarks:**

- 1. Financial year 2025-26, would be consumed in building Manufacturing and QC Infrastructure, Vendor Registration with IREPS, RDSO and Zonal Railways, Preparation and Submission of QAPs, Designs & FE Analysis, besides Development of a lean Supply Chain.
- 2. Indian Railways has a unique and very stringent vendor and product approval system for safety products which takes time but offers equally good returns. All our products are parts of braking and suspension systems which fall in the category of safety components



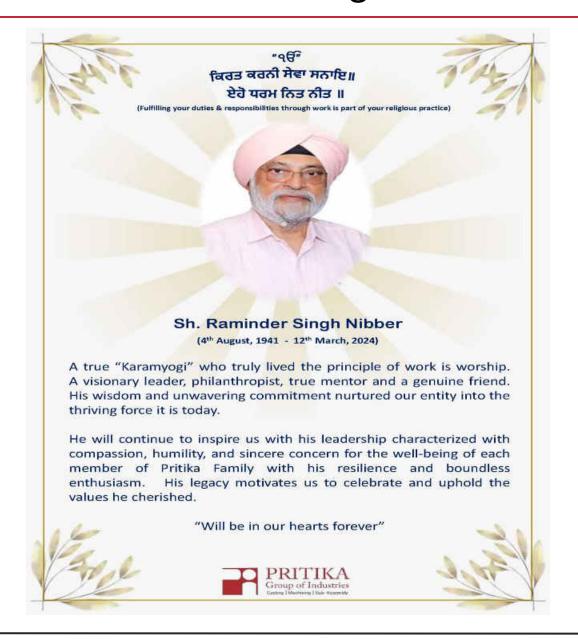




# Management Overview

# Founder Promoter Late Shri Raminder Singh Nibber





#### **Board Of Directors**





#### Harpreet Singh Nibber

#### Chairman & Managing Director

Harpreet Singh Nibber began his career in the manufacturing department of a leading Indian tractor manufacturer, gaining valuable industry experience over two years. He joined Pritika Group in 1996, bringing with him a solid foundation in mechanical engineering and specialized training in production management and business planning from AOTS, Osaka, Japan. This combination of practical experience and advanced training has been instrumental in his contributions to the company's growth and success. He is Chairman & MD of Pritika Auto Industries Ltd & Pritika Engineering Components Ltd. Also he is Chairman & Director of Meeta Castings Ltd.



#### **Ajay Kumar**

#### **Executive Director**

Ajay Kumar brings over two decades of experience in the automotive component and OEM industry, having been a key member of the Pritika Group for more than 24 years. He holds a bachelor's degree in mechanical engineering and an MBA in finance, combining technical expertise with strong financial acumen. He is Executive Director of Pritika Auto Industries Ltd, Director of Pritika Engineering Components Ltd. and Director of Meeta Castings Ltd



#### Narinder Kumar Tyagi

#### **Director Finance & Chief Financial Officer**

Narinder Kumar Tyagi is a Chartered Accountant with 33 years of experience, specializing in listed and unlisted companies. His expertise spans across accounts, finance, taxation, and commercial matters. Currently, he serves as the Director Finance & CFO of Pritika Auto Industries Ltd., Director & CFO of Pritika Engineering Components Ltd. and Director of Meeta Castings Ltd

#### **Board Of Directors**





#### Mrs. Neha

#### **Independent Director**

Neha is an advocate with 14 years of experience, practicing at the High Court of Punjab & Haryana in Chandigarh. In addition to her legal career, she serves as an Independent Director on the boards of Pritika Engineering Components Ltd. and Meeta Castings Ltd



#### Mr. Aman Tandon

#### **Independent Director**

Mr. Aman Tandon aged 50 is B.Tech (Aeronautical). He is Managing Director of Milestone Gears Pvt. Ltd. He has vast experience of more than 21 years in Industry. He has experience in operational management, corporate strategy, client engagement, capacity building and fiscal paradigms. He is Independent Director of Pritika Auto Industries Limited. & Independent Director of Pritika Engineering Components Ltd.



#### **Bishwanath Choudhary**

#### **Independent Director**

Bishwanath Choudhary is a fellow member of the Institute of Company Secretaries of India and the Institute of Cost Accountants of India, with an MBA in finance. He brings 44 years of experience in finance and corporate matters within the steel and infrastructure industries. He is Independent Director of Pritika Engineering Components Ltd. Additionally, he serves as an Independent Director on the Board of Century Extrusions Ltd and Pritika Auto Industries Ltd.

# Third-Generation Leadership





#### Gurkaran Singh Nibber

#### **Automating Sales Team Processes**

Gurkaran Singh Nibber, a third-generation member of the family business, joined the company 2–3 years ago and currently serves as its General Manager. He holds a Bachelor's degree in Computer Science from Virginia Tech, USA. In his current role, Mr. Gurkaran is focused on automating sales team processes and driving business development initiatives, leveraging his expertise to streamline operations and enhance growth opportunities for the business.







# Future Roadmap

# Future Roadmap of Pritika Group





# Geographical Diversification

- Plans to expand Geographically strategic locations of India.
- Continue to focus on export opportunities and increase export contribution in revenues.



# Growing Opportunity in HCV segment

 Aims to expand our presence in the HCV segment, which currently contributes approximately 7% to our overall volumes.



#### New Product Development

 Aim to consistently expand our existing product portfolio with new offerings, while also developing valueadded products.



#### **Export Opportunities**

- Aim to establish manufacturing facilities that meet global standards, enabling opportunities to partner with international OEMs.
- Capex partially to be dedicated towards export market



#### **Capacity Expansion**

Targeting to achieve
 1,00,000 tons per annum
 installed capacity by FY27.



#### **Key Focus Areas**

- Enhance operational efficiencies.
- Focus on expanding profit margins.
- Target increasing market share.





# Industry Overview

### Insights Into India's Tractor & Heavy Commercial Vehicle Industry



#### The Growing Power of India's Tractor Market

Market Size and Growth: In 2021, the Indian tractor market was valued at over USD 6 billion. Projections indicate a compound annual growth rate (CAGR) of nearly 8.9%, reaching approximately USD 10.4 billion by 2027

Sales Volume: In the fiscal year 2023, total tractor sales in India amounted to 945,000 units. Mahindra & Mahindra led the market with 389,000 units sold, followed by TAFE Group (169,000 units) and Sonalika (116,000 units).

Future Projections: The market is expected to grow from USD 8.8 billion in 2024 to USD 15.8 billion by 2033, exhibiting a CAGR of 6.37% during 2025-2033.



#### The Rise of India's Heavy Commercial Vehicle Sector

Sales Data: In the fiscal year 2022-2023, sales of Medium and Heavy Commercial Vehicles in India increased from 240,577 to 359,003 units, marking a significant rise compared to the previous year.

Market Size and Growth: The Indian commercial vehicle market was valued at USD 51.27 billion in 2024 and is projected to reach USD 69.06 billion by 2030, with a CAGR of 5.14%.

Production Forecast: Analysts anticipate that India's Medium and Heavy Commercial Vehicle (MHCV) production will surpass its 2018 peak by 2025, with an expected growth rate of 12% in 2023 and a CAGR of 3.8% from 2023 to 2025



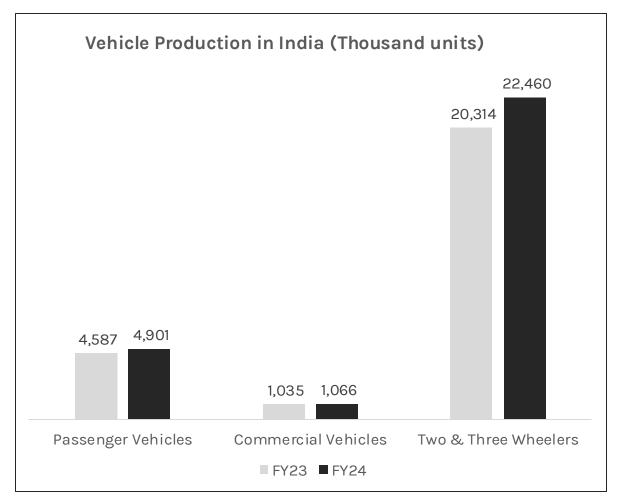
With India's tractor market set to surpass ₹1.3 lakh crore by 2033 and heavy commercial vehicle sales experiencing a 50% year-on-year surge, the rising demand is unlocking unparalleled opportunities for business expansion and driving sustained growth.

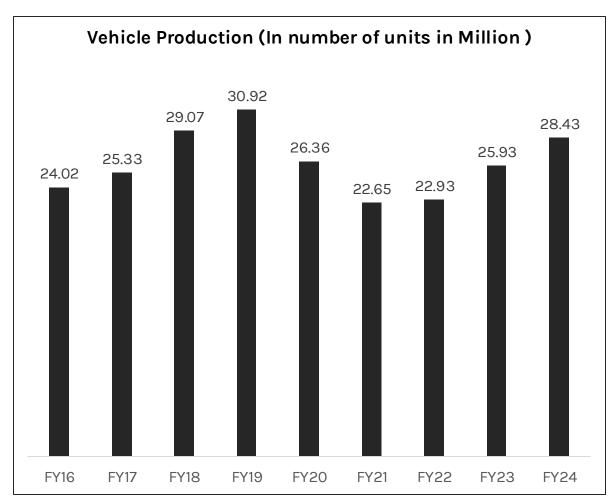
Source: S&P Global, Statistics

### Growth In The Automobiles Sector



By FY28, The Indian Auto Industry Aims To Invest US\$ 7 Billion (₹ 58,000 Crore) To Boost Localization Of Advanced Components Like Electric Motors And Automatic Transmissions.





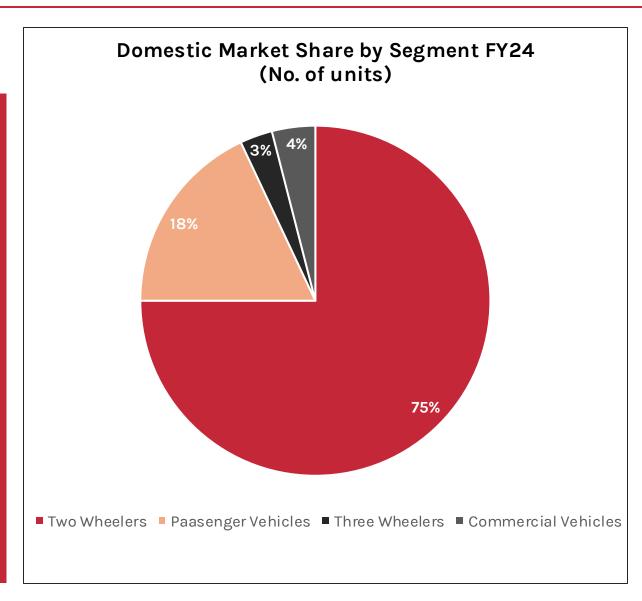
Source: <u>IBEF</u>

# Shares In Production & Supply Of Automotive In India



# By 2026, the automobile component sector will contribute 5-7% of India's GDP.

- In FY24, domestic sales of passenger vehicles, commercial vehicles, three-wheelers, and two-wheelers amounted to 42,28,746, 9,67,878, 6,91,749 and 1,79,74,365 units, respectively.
- Passenger vehicles had the highest share of total auto component supplies to OEMs in FY21, distantly followed by two-wheelers and light commercial vehicles (LCV).
- The auto components industry is expected to grow to US\$ 200 billion by FY26.
- In fiscal year 2024, the total number of automobiles sold was 23.86 million units.
- In 2023-24, the total production of passenger vehicles, commercial vehicles, three-wheelers, two-wheelers, and quadricycles was 28.43 million units.
- The Indian auto component industry aims to achieve US\$ 200 billion in revenue by 2026.



Source: IBEF

#### Government Initiatives & Schemes For Automobile Sector



#### Union Budget 2024-25:

- Allocation of ₹ 2,671.33 crore for the FAME scheme
- Waived import duties on 25 critical minerals, including Lithium, which is used in EV batteries.
- PLI scheme for automobiles and auto components has been increased to Rs 3,500 crore, a 624% increase from the revised estimates of 2023-24
- Investment in 1,000 industrial training centers to help auto manufacturing for Skill development.

#### **NATRIP:**

- Set up at a total cost of US\$ 388.5 million to enable the industry to adopt & implement global performance standards.
- Focus on providing low-cost manufacturing & product development solutions.

#### Dept. of Heavy Industries & Public Enterprises:

- Created a US\$ 200 million fund to modernise the auto components industry by providing interest subsidy on loans & investments in new plants & equipment.
- Provided export benefits to intermediate suppliers of auto components against DutyFree Replenishment Certificate (DFRC).

#### Automotive Mission Plan 2016-26 (AMP 2026):

 AMP 2026 targets a four-fold growth in the automobile sector in India, which includes manufacturers of automobiles, auto components & tractors over the next 10 years. It is expected to generate an additional employment of 65 million.



Source: IBEF

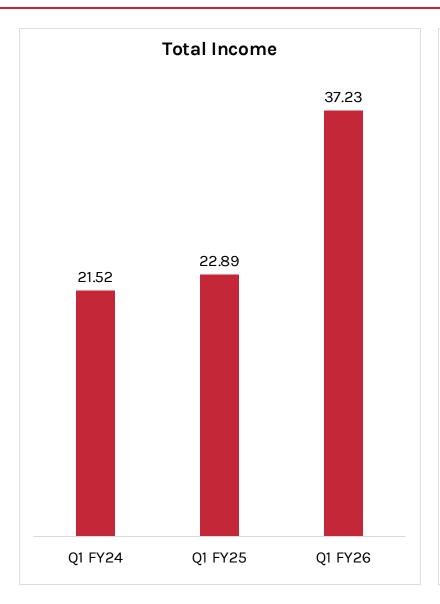


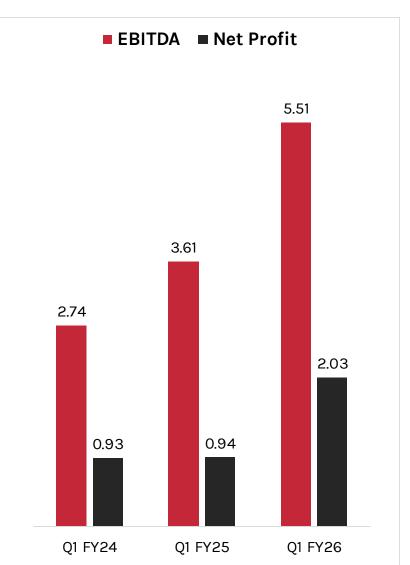


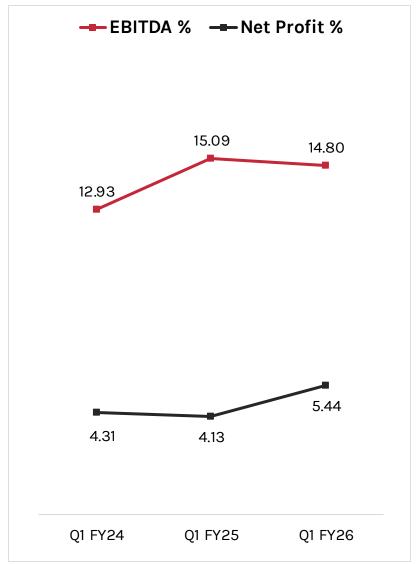
# Financial Highlights

## Q1 FY26 Consolidated Key Financial Highlights









All Amount In ₹ Crores & Margins In %

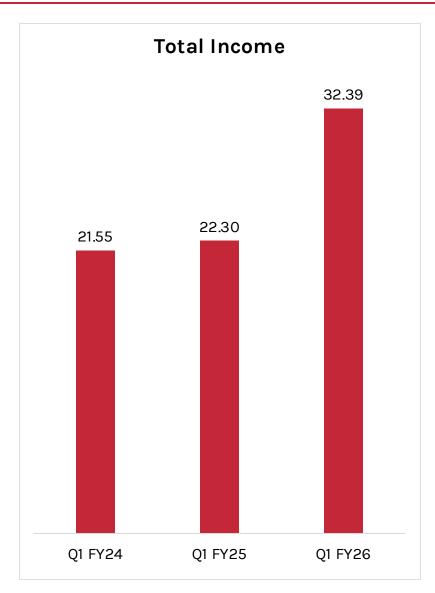
## Q1 FY26 Consolidated Profit & Loss Statement

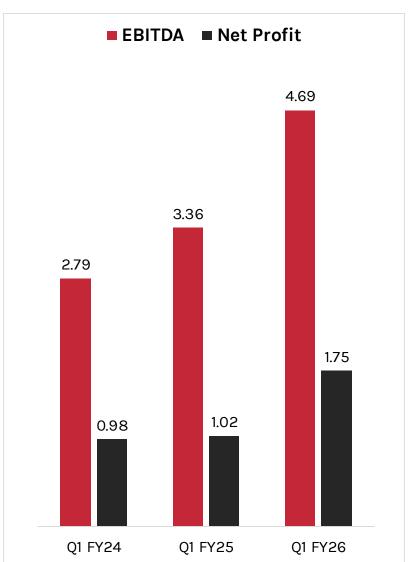


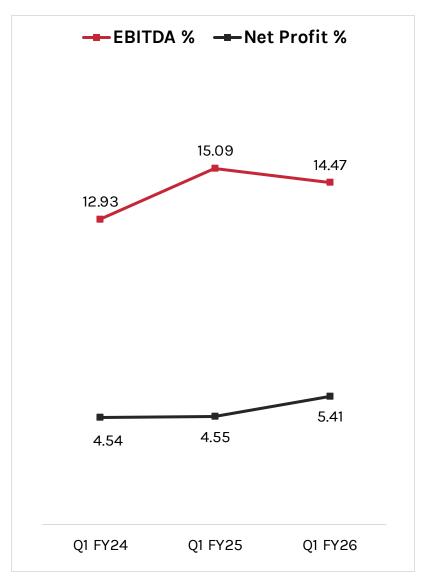
			In₹
Particulars	Q1 FY26	Q1 FY25	YoY Growth
Net Sales	37.17	22.87	
Other Income	0.06	0.02	
Total Income	37.23	22.89	62.65%
Raw Material Expenses	21.46	13.60	
Employee Benefit Expenses	2.43	1.43	
Other expenses	7.83	4.25	
Total Expenditure	31.72	19.28	
EBITDA	5.51	3.61	52.63%
EBITDA (%)	14.80%	15.09%	
Interest	1.43	1.29	
Depreciation	1.65	1.07	
PBT	2.43	1.25	
Tax	0.40	0.31	
PAT	2.03	0.94	
Net Profit	2.03	0.94	115.96%
NPM (%)	5.44%	4.13%	
EPS (Diluted)	0.77	0.36	

#### Q1 FY26 Standalone Financial Highlights









All Amount In ₹ Crores & Margins In %

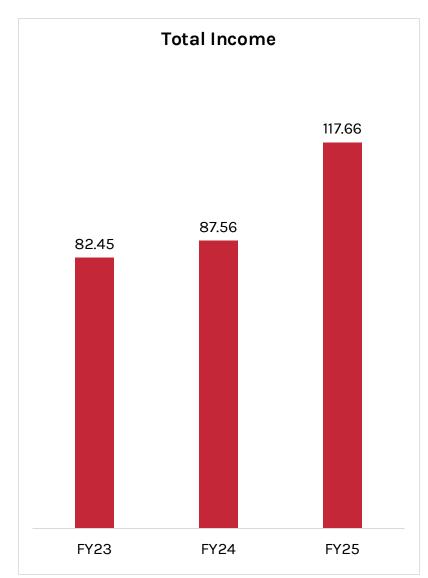
## Q1 FY26 Standalone Profit & Loss Statement

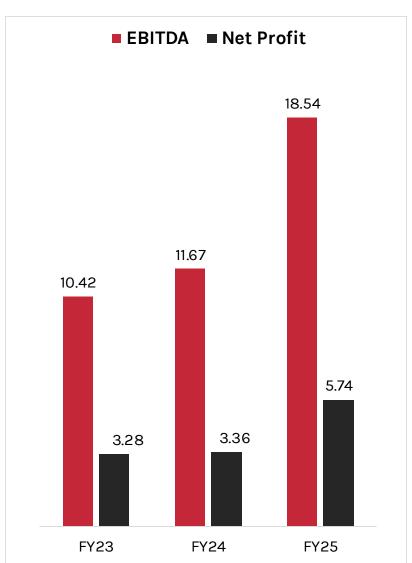


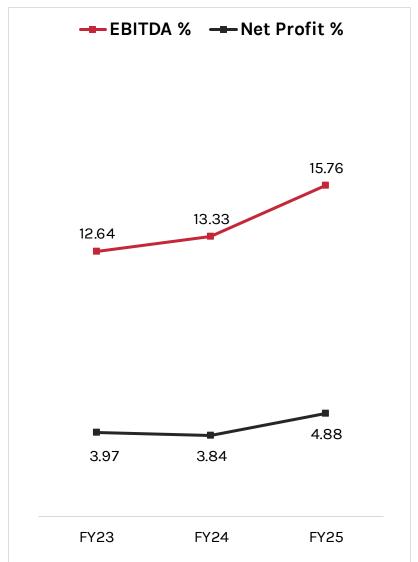
			In ₹ Cr
Particulars	Q1 FY26	Q1 FY25	YoY Growth
Net Sales	32.20	22.16	
Other Income	0.19	0.14	
Total Income	32.39	22.30	45.25%
Raw Material Expenses	19.41	13.54	
Employee Benefit Expenses	1.99	1.35	
Other expenses	6.31	4.05	
Total Expenditure	27.71	18.94	
EBITDA	4.69	3.36	39.58%
EBITDA (%)	14.47%	15.09%	
Interests	1.09	1.10	
Depreciation	1.27	0.95	
PBT	2.33	1.32	
Tax	0.58	0.31	
PAT	1.75	1.02	
Net Profit	1.75	1.02	71.57%
NPM (%)	5.41%	4.55%	
EPS (Diluted)	0.66	0.38	

#### FY25 Consolidated Key Financial Highlights









All Amount In ₹ Crores & Margins In %

#### FY25 Consolidated Profit & Loss Statement



		In₹Cr
FY25	FY24	FY23
117.38	87.32	82.32
0.28	0.23	0.13
117.66	87.56	82.45
67.90	53.09	52.18
7.49	5.51	4.49
23.73	17.29	15.35
99.12	75.89	72.03
18.54	11.67	10.42
15.76%	13.33%	12.64%
5.43	3.95	3.64
5.89	3.23	2.79
7.22	4.49	3.99
1.47	1.13	0.72
5.74	3.36	3.28
5.74	3.36	3.28
4.88%	3.84%	3.97%
2.18	2.74	3.78
	117.38  0.28  117.66  67.90  7.49  23.73  99.12  18.54  15.76%  5.43  5.89  7.22  1.47  5.74  4.88%	117.38       87.32         0.28       0.23         117.66       87.56         67.90       53.09         7.49       5.51         23.73       17.29         99.12       75.89         18.54       11.67         15.76%       13.33%         5.43       3.95         5.89       3.23         7.22       4.49         1.47       1.13         5.74       3.36         4.88%       3.84%

#### FY25 Consolidated Balance Sheet



In	₹	Cı

Equity & Liabilities	FY25	FY24	FY23
Equity	13.18	13.18	10.88
Reserves	32.31	26.56	16.50
Net Worth	45.49	39.74	27.38
Non Current Liabilities			
Non Current Borrowings	46.15	42.53	18.42
Long Term Provision	0.11	0.11	0.14
Deferred Tax Liability	1.93	1.48	0.79
Other Non-Current Liabilities	22.08	10.18	20.87
Total Non Current Liabilities	70.27	54.30	40.22
Current Liabilities			
Current Borrowings	24.99	17.71	14.53
Trade Payables	7.73	5.77	7.57
Short Term Provisions	0.04	0.02	0.00
Other Current Liabilities	7.04	6.77	6.42
Total Current Liabilities	39.80	30.27	28.52
Total Liabilities	155.56	124.31	96.12

Assets	FY25	FY24	FY23
Non Current Assets			
Fixed Assets	101.94	81.41	55.39
Non Current Investments	0.00	0.00	0.00
Long Term Loans & Advances	0.00	0.03	0.00
Deferred Tax Assets (Net)	0.21	0.06	0.00
Other Non Current Assets	0.03	0.00	0.04
Total Non Current Assets	102.18	81.50	55.43
Current Assets			
Inventories	26.08	19.78	15.49
Trade receivables	14.67	11.70	13.34
Cash & Bank Balance	3.25	1.87	5.15
Short Term Loans & Advances	5.11	5.40	5.60
Other Current Assets	4.27	4.07	1.11
Total Current Assets	53.38	42.82	40.69
Total Assets	155.56	124.31	96.12

## Q1 FY26 and FY25 Consolidated Cash Flow Statement

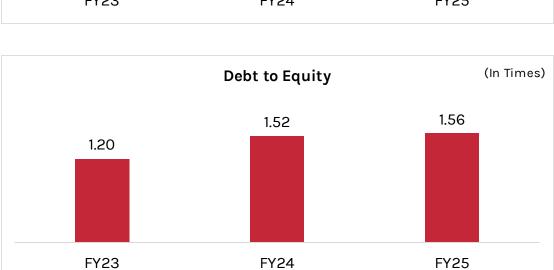


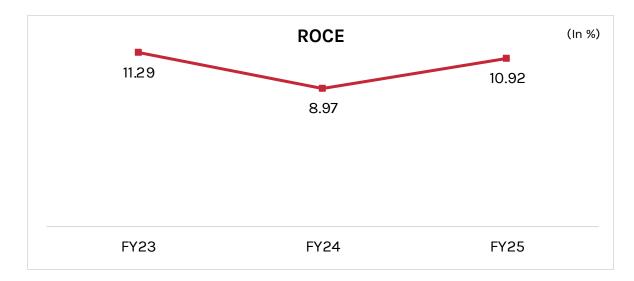
				In₹Cr
Particulars	Q1 FY26	FY25	FY24	FY23
Cashflow from Operations	6.97	22.07	-6.65	-6.41
Cashflow from Investments	-9.12	-27.68	-29.11	-59.60
Cashflow from Financing	2.14	5.47	32.39	69.61
Net Cash Flow	-0.01	-0.14	-3.37	3.60
Cash Opening Balance	0.10	0.24	3.60	0
Cash Closing Balance	0.09	0.10	0.24	3.60

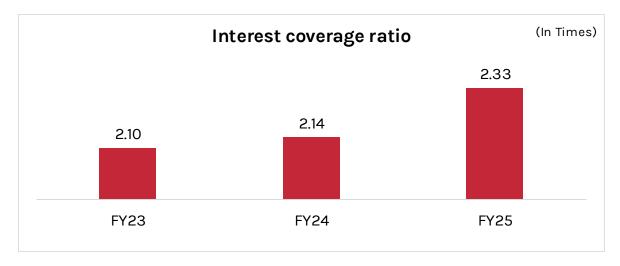
#### **Consolidated Key Ratios**





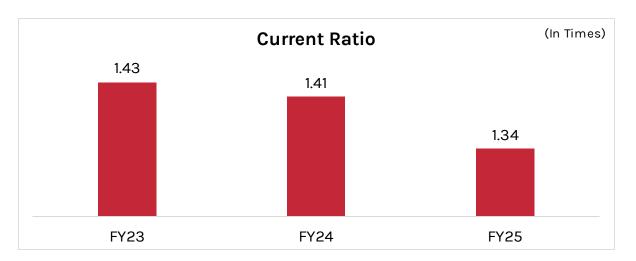


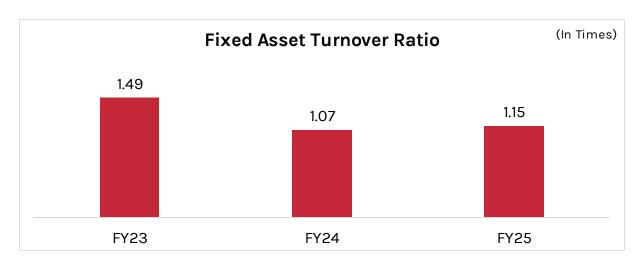




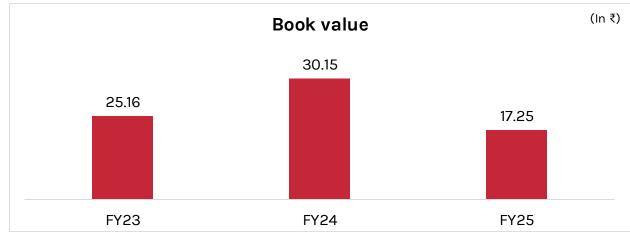
#### **Consolidated Key Ratios**





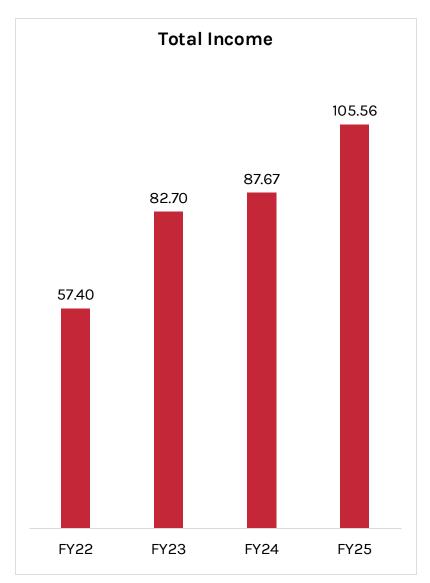


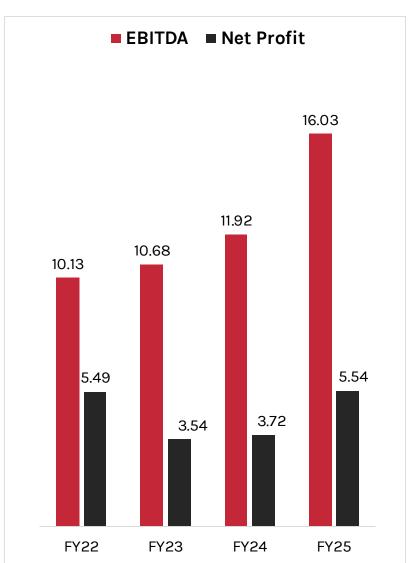


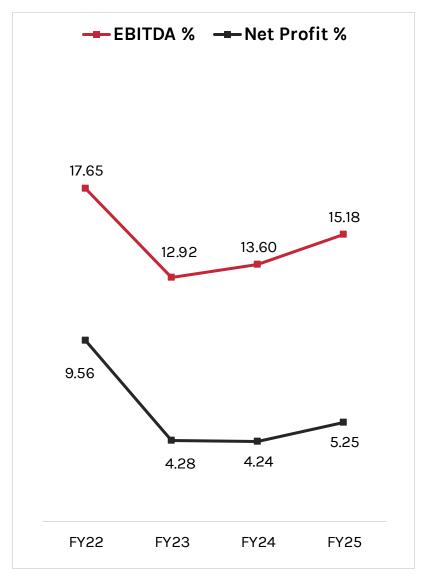


#### FY25 Standalone Key Financials Highlights









All Amount In ₹ Crores & Margins In %

#### FY25 Standalone Profit & Loss Statement



				In ₹ Cr
Particulars	FY25	FY24	FY23	FY22
Net Sales	104.83	87.17	82.32	53.61
Other Income	0.72	0.49	0.38	3.79
Total Income	105.56	87.67	82.70	57.40
Raw Material Expenses	63.58	53.39	52.18	33.53
Employee Benefit Expenses	6.37	5.34	4.49	2.98
Other expenses	19.57	17.01	15.35	10.76
Total Expenditure	89.53	75.74	72.02	47,27
EBITDA	16.03	11.92	10.68	10.13
EBITDA (%)	15.18%	13.60%	12.92%	17.65%
Finance Costs	4.31	3.91	3.64	2.19
Depreciation	4.66	3.17	2.79	2.06
PBT	7.05	4.84	4.26	5.87
Tax	1.51	1.13	0.72	0.38
PAT	5.54	3.72	3.54	5.49
Total Comprehensive Income	5.54	3.67	3.54	3.93
NPM (%)	5.25%	4.24%	4.28%	9.56%
EPS (Diluted)	2.10	3.03	4.08	7.19

#### FY25 Standalone Balance Sheet



Equity & Liabilities	FY25	FY24	FY23	FY22
Equity	13.18	13.18	10.88	7.63
Reserves	32.72	27.18	16.76	8.89
Net Worth	45.90	40.36	27.65	16.53
Non Current Liabilities				
Non Current Borrowings	35.13	30.90	14.35	16.93
Long Term Provision	0.08	0.11	0.14	0.00
Other Non-Current Liabilities	21.58	11.66	21.66	17.57
Total Non Current Liabilities	56.79	42.67	36.15	34.50
Current Liabilities				
Current Borrowings	20.45	15.47	14.53	8.15
Trade Payables	6.70	5.51	7.57	7.09
Short Term Provisions	0.04	0.02	0.00	0.00
Other Current Liabilities	5.36	4.66	5.92	4.49
Total Current Liabilities	32.55	25.66	28.02	20.04
Total Liabilities	135.24	108.69	91.82	71.07

				In ₹ Cr
Assets	FY25	FY24	FY23	FY22
Non Current Assets				
Fixed Assets	75.11	58.38	45.89	42.41
Non Current Investments	8.32	8.32	8.32	0.00
Other Non Current Financial Assets	6.75	6.27	5.00	0.20
Deferred Tax Assets (Net)	0.13	0.06	000	0.02
Total Non Current Assets	90.31	73.03	59.21	42.64
Current Assets				
Inventories	23.06	17.98	15.49	10.21
Trade receivables	11.45	11.12	13.34	13.99
Cash & Bank Balance	2.55	1.13	1.20	0.99
Other Current Assets	7.87	5.42	2.58	3.24
Total Current Assets	44.93	35.66	32.60	28.43
Total Assets	135.24	108.69	91.82	71.07

#### FY25 Standalone Cash Flow Statement

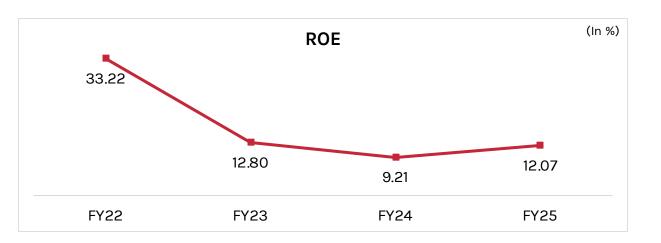


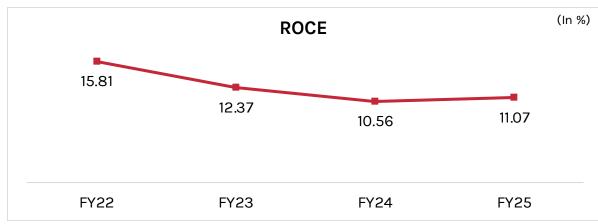
In ₹ Cr

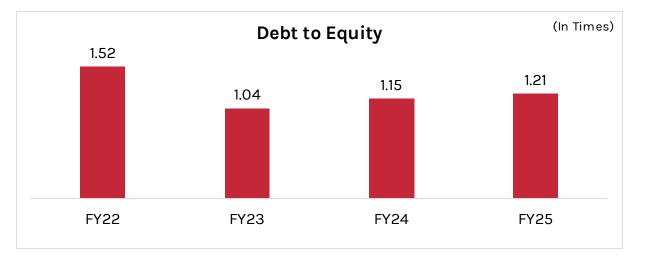
Particulars	FY25	FY24	FY23	FY22
Cashflow from Operations	7.73	2.95	2.89	0.18
Cashflow from Investments	-22.16	-15.21	-14.39	-4.15
Cashflow from Financing	14.35	12.16	11.52	4.12
Net Cash Flow	-0.08	-0.11	0.02	0.15
Cash Opening Balance	0.15	0.25	0.23	0.08
Cash Closing Balance	0.07	0.15	0.25	0.23

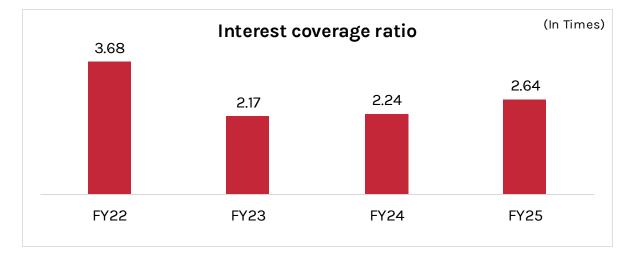
#### Standalone Key Ratios





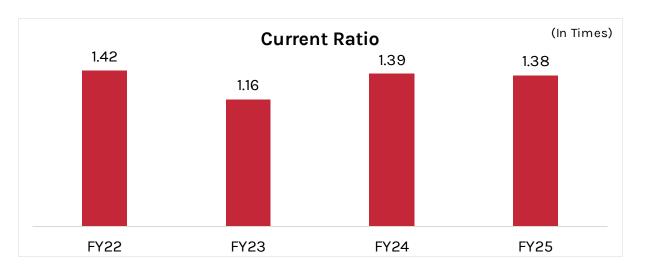


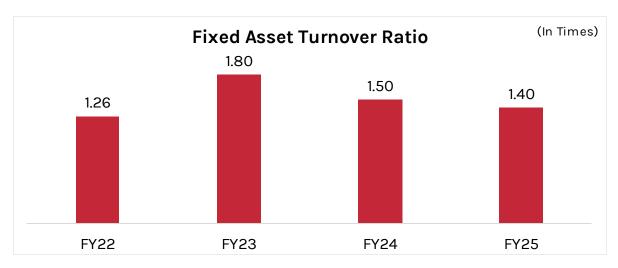




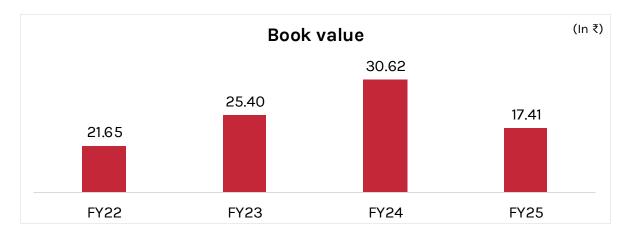
#### Standalone Key Ratios













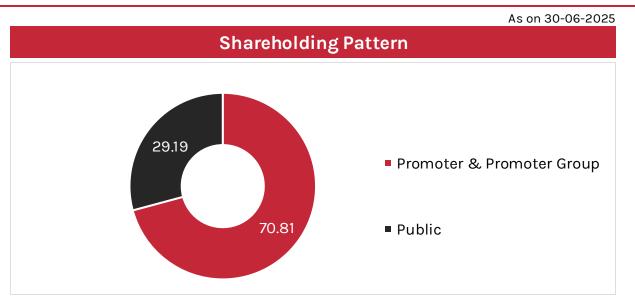


## Stock Details

## Stock Data of Pritika Engineering Components Ltd.



	As on 14-08-2025					
NSE – PRITIKA (INEOMJQ01012)	NSE – PRITIKA (INEOMJQ01012)					
Share Price (₹)	88.95					
Market Capitalization (₹ Cr)	234					
No. of Shares Outstanding	2,63,65,030					
Face Value (₹)	5.00					
52 week High-Low (₹)	105 - 51.80					



#### **Share Performance of 1 year upto 14 Aug 2025**



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## Thank You











